Decarbonization The Road to Net Zero







It all starts here, with us.

People like us make a difference.

Take the small steps to look after the things that matter and together, we'll make a big difference.

When we work together - our people, our customers, and our suppliers there's no limit to what we can do.

Because life is too good to waste.

FULLER'S

OUR JOURNEY TO NET ZERO

Reducing our impact on the planet



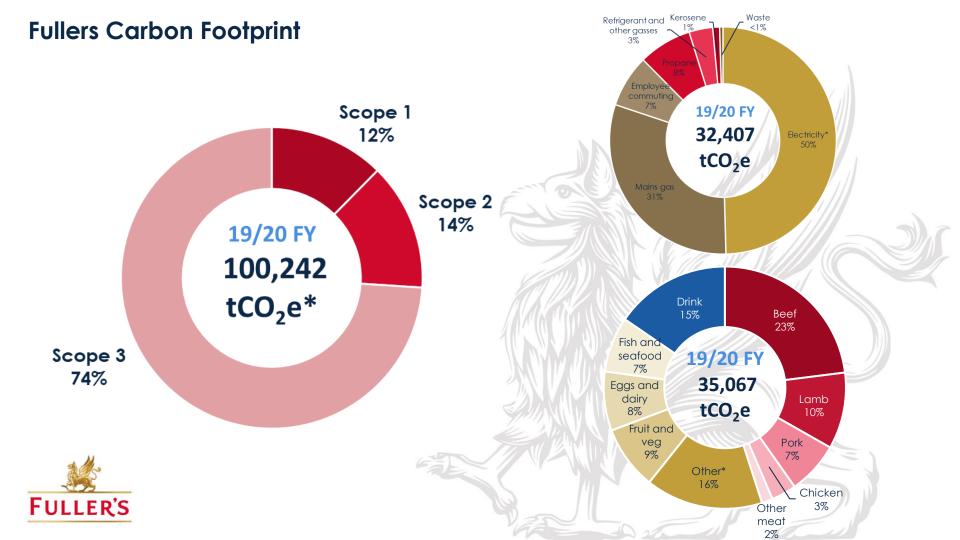
Fullers Net Zero Roadmap

Net Zero greenhouse gas emissions by 2030 for Scope 1&2 (Company emissions)

Net Zero greenhouse gas emissions by 2040 for Scope 3 (Supply chain emissions)







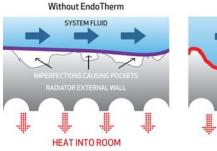
How will we achieve Net Zero?

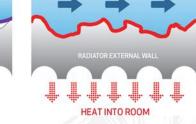


Changing habits to save energy



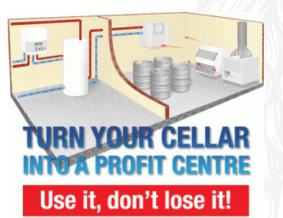
FULLER'S





With EndoTherm

SYSTEM FLUID









Key Equipment

Induction Hob's

Electric Salamander Grills

Induction hobs use powered electromagnets which heat the underside of pans. They ensure that heat is only supplied to the pan making the heating process is more efficient, with less heat loss than other cooking methods.

- Removes risk of hob being left
 on.
- Increases speed to boiling
- Reduced temperature in the kitchen

A salamander's uses includes melting, broiling, topbrowning, and toasting. A salamander allows you to quickly and easily melt cheese, caramelize the sugar on desserts, brown the top of casseroles, toast sandwiches, or even give steaks a crispy finish.

- Only come on when grill is
 pulled down unlike gas version
- Quicker to heat up
- Reduces temperature in kitchen

Electric Fryer

While deep fat fryers are commonly used to cook French fries they are also good for cooking whole variety of other foods. The cooking medium with all fryers is oil, heated to about 350°F.

- Electric Fryers more accurately control heat
- The typically have lower maintenance costs
- Quicker heating times allows them to be switched of during quitter periods



Key Findings

- Site gas usage dropped between 35-100% depending on other kitchen equipment plus heating and hot water..
- Electricity only increased nominals on most sites and dropped on others. Despite additional power requirements of the new equipment, the extraction and refrigeration power uses reduced due to a lower kitchen temperature.
- The overall kitchen temperatures reduced significantly creating a more comfortable environments for chefs.
- Chefs did need to consider how they adjusted their cooking process when switching from gas to induction hobs. This could be resolved with training in advance of installations.
- Whilst most pans on site were induction compliant. Many were dented so needed to be replaced.
- The average proactive kitchen instalation paid back in under 5 years including all electrical works and new pan's.



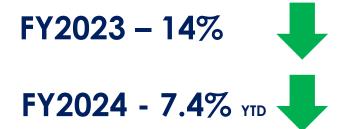
Energy reduction



FY2024 Target 5% reduction in gas and electricity usage vs FY2023

FY2023 – 13% FY2024 - 4% YTD







Our continued commitment



"Fuller's receives approval

from Science Based Targets

emissions reduction targets"

initiative for its greenhouse gas



All accommodation sites to be certified in FY2025



In 2023 we launched our plant based burger partnership with Made in Hackney. In March 2024 we started to source regeneratively farmed beef in our Bel & Dragon estate reducing emissions by over 52%





Oct 2023

Sustainable Drinks Operator of the Year. Footprint Sustainability Awards 2024



Fullers is on a mission to electrify our estate using 100% renewable electricity. We opened our first fully electric Pub the Admiralty in 2023 & our first fully electric Hotel the Head of the River in May 2024